

BAC Industrial Technology Group

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January 20, 2011

Mr. Robert Schiewe
President
MIL Magnetic Inspection Laboratories, Inc
1401 Greenleaf Ave.
Elk Grove Village, IL

Dear Mr. Schiewe

Please let me introduce myself, I am an experienced and successful business executive in the surface treatment industry and have more than 32 years in both manufacturing and "job shop" service industries.

The reason for this letter is to discuss with you the potential interest in supporting my pursuit of investing in the surface finishing industry. I have greatly admired in the way that you and your family have built the MIL Magnetic Inspection Laboratories into a world class organization and would like to be involved with this type of organization to further facilitate its prosperity and success.

For the last two months I have had extensive conversations with large private equity firms that are interested in potentially backing me in an acquisition in the industrial technology industry. This one particular private equity firm has over \$8.5 billion in investments and is serious about pursuing investment advancement in this industry, based upon my business plan proposal. One such interest is the MIL Magnetic Inspection Laboratories. In addition to this firm's financial resources, they have established relationships with financial investment firms who specifically specialize in assisting owners on how to invest their monies from the sale of their business to minimize tax implications.

I would appreciate the opportunity to talk with you in detail about MIL Labs and potentially working out a proposal for acquiring MIL Magnetic Inspection Laboratories, Inc.

I look forward to hearing from you in the near future.

With highest regards,

William Faucett
CEO
BAC Industrial Technology Group
706-923-0212